

Student Financial Account Statement

Date: 2/28/2024

Name: Dennis, Elena Gabriella
NUID: W858867
Class: MD_2026
Address: 262 N Los Robles Ave Apt 119
City, State, Zip: Pasadena, CA 91101

Transaction Ledger (01/01/2023 - 12/31/2023)

Semester	Date	Description	Amount
2023 Spring	01/10/2023	Institutional Grant Aid Disbursement	\$18,088.50
2023 Spring	01/17/2023	Institutional Grant Aid Credit	(\$18,088.50)
2023 Fall	08/07/2023	Institutional Grant Aid Credit	(\$19,996.50)
2023 Fall	08/17/2023	Institutional Grant Aid Disbursement	\$19,996.50
Account balance as of 12/31/2023:			\$0.00
Institutional Grant Aid/Scholarship funds disbursed to the student in 2023:			\$38,085.00
Cost of health insurance coverage provided to the student in 2023:			\$5,700.00

Important Information

The Kaiser Permanente Bernard J. Tyson School of Medicine (KPSOM) is not an “eligible education institution” as defined in section 481 of the Higher Education Act of 1965. It is not currently eligible to participate in the Department of Education’s student aid programs. Therefore, the KPSOM is not required to submit 1098-T forms to the Internal Revenue Service (IRS).

However, institutional grant aid for living expenses, emergency loans, scholarships, and the cost of the waived health insurance coverage received by students within a tax year may be considered taxable income by the Internal Revenue Service. Students are strongly encouraged to consult a qualified tax professional to determine any tax implications.